Direct Transfer-in

(name)	(soci	al insurance number)	(phone number)	
(address)				
PLEASE TRANSFER:	all the property OR lump sum of \$		in cash OR	in kind
FROM:	RRSP Spousal RRSP LIRA/Locked-in	n RRSP RLSP RPF	DPSP	Retiring Allowa
. KOM	RRIF Spousal RRIF LIF LRIF	Prescribed RRIF	RLIF	TFSA
(transferor institution name)				
(transferor institution address	nd phone number)			
(contract or plan number)	(deposit number)	(maturity date, if applicable dd/m	nmm/yyyy)	
то:	RRSP Spousal RRSP LIRA/Locked-ir	n RRSP RLSP	TFSA	
. •	RRIF Spousal RRIF LIF LRIF		RLIF	
(contract number)	at (credit union/caisse populaire name)			
	(credit union/caisse populaire address and phone	e number)		
Check applicable specimer	plan: Credit Union Retirement Savings Plan	RSP 0145-658		
(Trustee: Concentra Trust)	☐ Credit Union Retirement Income Fund☐ Credit Union Tax-Free Savings Account			
		former species* di	uo to broakdown o	of marriago
If from RPP/DPSP:	I am the member OR the beneficiary spous or other individual who has been given similar rigit	or common-law pa	artnership	or marriage
Where I have requested	a transfer in cash, I authorize the liquidation of			ay any applicable
fees, charges or adjustr	ents.			
Date	Signature of Annuitant/Hol	lder 9	Signature Guara	nteed
(dd/mmm/yyyy			uthorized transferee s	signature)
	OR See attached letter	(au	-	signature)
Part II - Transfero	OR see attached letter Institution (Return the completed form with che	(au	uthorized transferee s	· · ·
Part II - Transfero	OR see attached letter Institution (Return the completed form with che	(au	uthorized transferee s	· · ·
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